



COMMUNITY FOUNDATION OF NORTHERN COLORADO

Depending on what kind of fund you advise, your online fund access will look something like this:

Home (pictured below)

Shows the fund balances, lists the fund advisor(s), and shows a summary of recent gifts into the fund and grants disbursed from the fund. To see a full history, click on the Gift History or Grant History tab respectively. There you will see a full list of gifts and grants.

See below for an overview of the navigation tabs.

Fund Name Fund Liaison Elizabeth Messerli
elizabeth@nocofoundation.org

Home Choose Fund Gift History Grant History Grant Request Fund Statements Donate With A Credit Card Logout

Creating Impact. Leaving Legacy.

Current Balance: \$1,133,625.48
Spendable Balance: \$1,873.30

Fund Advisors are: Anthropy, Mr. Phil

Recent Contributions Recent Grants

Date	ID	Contributor	Amount	Date	ID	Status	Recipient	Amount
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Fund Liaison (upper right corner of each page)

Your charitable concierge! This staff member is your primary contact at the Foundation. You may click on the email address to connect with them.

Home

This tab shows a recent summary of donations and grants.

Choose Fund

If you serve as a representative to multiple funds, conveniently switch back and forth between funds using the "Choose Fund" tab.

Gift History

Shows gifts into your fund. Clicking on a contributor's name will show their history of donations into the fund. You can export this data by clicking on the "Export" tab at the top.

Grant History

Shows grant distributions made from your fund. Clicking on a grantee's name will show the history of grants made to that organization. You can export this data by clicking on the "Export" tab at the top.

Grant Request

Should you have this level of access, you can make grant recommendations from the fund's spendable balance to a nonprofit or to another fund. There is a \$250 grant minimum. See additional instructions in the FAQ section.

Fund Statements

Monthly fund statements generated since June 2023 will be listed here to view, download, or print. If you choose to print, a PDF file will generate in a new window of your web browser for you to save or print. (Statements prior to June 2023 are available upon request.)

Donate with a Credit Card

Make a gift to your fund or one of the [Community Foundation's funds](#).

Log Out

Exit and return to the login page. You will be automatically logged out each night, even if you forgot to do so manually.